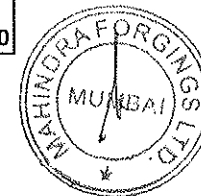


MAHINDRA FORGINGS LIMITED

Mahindra Towers, P. K. Kurne Chowk, Worli - Mumbai - 400018

(1)(a) STATEMENT SHOWING POST MERGER SHAREHOLDING PATTERN IN CLAUSE-35 - Integrated Scheme			
NAME OF THE COMPANY:MAHINDRA FORGINGS LIMITED			
SCRIP CODE:	532756 / MAHINDFORG	Name of the Scrip: Mahindra Forgings Limited	
Class of Security:			
PERIOD ENDED:	25/10/2013		
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
ESOPs	No. of ESOPs	As a % of total no. of ESOPs	As a % of total no. of shares of the Company, assuming Exercise of all outstanding ESOPs
Held by Eligible Employees and Directors	4,121,115	100	1.28
Total:	4,121,115	100	1.28
Total paid-up capital of the Company, assuming full conversion of warrants, convertible securities and Exercise of all outstanding ESOPs	321,079,104	0	100.00



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CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C+D)	NUMBER OF SHARES	AS a PERCENTAGE
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(IX)	(IX)=(IX)/(IV)*100
(A)	PROMOTER AND PROMOTER GROUP							
(1)	INDIAN							
(a)	Individual /HUF	0	0.00	0	0.00	0.00	0	0.00
(b)	Central Government/State Government(s)	0	0.00	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	2	69,681,076.00	51,471,457	21.98	21.70	0	0.00
(d)	Financial Institutions / Banks	0	0.00	0	0.00	0.00	0	0.00
(e)	Others	0	0.00	0	0.00	0.00	0	0.00
	Sub-Total A(1) :	2	69,681,076.00	51,471,457	21.98	21.70	0	0.00
(2)	FOREIGN							
(a)	Individuals (NRIs/Foreign individuals)	0	0.00	0	0.00	0.00	0	0.00
(b)	Bodies Corporate**	1	169,314,300.00	106,298,348	53.42	52.73	0	0.00
(c)	Institutions	0	0.00	0	0.00	0.00	0	0.00
(d)	Others	0	0.00	0	0.00	0.00	0	0.00
	Sub-Total A(2) :	1	169,314,300.00	106,298,348	53.42	52.73	0	0.00
	Total A=A(1)+A(2)	3	238,995,376.00	157,769,805	75.40	74.44	0	0.00
(B)	PUBLIC SHAREHOLDING							
(1)	INSTITUTIONS							
(a)	Mutual Funds /UTI	18	462,819.00	434,156	0.15	0.14		
(b)	Financial Institutions /Banks	13	9,324.00	9,299	0.00	0.00		
(c)	Central Government / State Government(s)	0	0.00	0	0.00	0.00		
(d)	Venture Capital Funds	0	0.00	0	0.00	0.00		
(e)	Insurance Companies	4	4,371,211.00	4,369,507	1.38	1.36		
(f)	Foreign Institutional Investors	11	2,996,515.00	2,982,457	0.95	0.93		
(g)	Foreign Venture Capital Investors	0	0.00	0	0.00	0.00		
(h)	Others	0	0.00	0	0.00	0.00		
	Sub-Total B(1) :	46	7,839,869.00	7,795,419	2.47	2.44		



CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C+D)	NUMBER OF SHARES	AS a PERCENTAGE (IX)=(IX)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VIII)	(IX)	(IX)=(IX)/(IV)*100
(2)	NON-INSTITUTIONS							
(a)	Bodies Corporate	1,358	25,657,227.00	20,342,238	8.09	7.99		
(b)	Individuals							
	(i) Individuals holding nominal share capital upto Rs.1 lakh	49,092	22,430,337.00	20,325,745	7.08	6.99		
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	146	16,252,850.00	16,189,350	5.13	5.06		
(c)	Others					0.00		
	Overseas Corporate Bodies	1	2,840.00	0	0.00	0.00		
	NON RESIDENT INDIANS	699	718,555.00	669,532	0.23	0.22		
	TRUSTS	4	6,977.00	6,977	0.00	0.00		
	FOREIGN BODIES	3	3,395,649.00	3,395,649	1.07	1.06		
	FOREIGN NATIONALS	3	22,392.00	22,392	0.01	0.01		
	CLEARING MEMBERS	243	1,635,917.00	1,635,917	0.52	0.51		
	Sub-Total B(2) :	51,549	70,122,744.00	62,587,800	22.12	21.84		
	Total B=B(1)+B(2) :	51,595	77,962,613.00	70,383,219	24.60	24.28		
	Total (A+B) :	51,598	316,957,989.00	228,153,024	100.00	98.72		
(C)	Shares held by custodians, against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group							
(2)	Public	0	0.00	0	0.00			
	GRAND TOTAL (A+B+C) :	51,598	316,957,989.00	228,153,024		98.72	0	0.00
(D)	Details of Stock Options	No. of Option holders	Options outstanding					
	Total stock options outstanding	104	4,121,115.00		1.28			
	GRAND TOTAL (A)+(B)+(C)+(D)		321,079,104.00		0	100.00		

Note: (**) 12,802 (twelve thousand eight hundred two) equity shares, which were tendered by eligible shareholders of Mahindra Forgings Limited in physical form have been accepted by PIA2 under the open offer made by PIA2 and the persons acting in concert on June 15, 2013 to the eligible shareholders of Mahindra Forgings Limited. The process for the transfer of these physical shares has not been completed. However these shares have been included in in PIA2 shareholding reflected above and have



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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"												
Sr.No	Name of the Shareholder	Details of Shares held			Encumbered shares (*)			Details of Warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	As a % of grand total (A)+(B)+(C)+(D)	Pledge Shares	AS a percentage (VI)=(V)/(III)*100	AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)		(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	MAHINDRA & MAHINDRA LIMITED	65,271,408	20.59	20.33	0	0.00	0.00	0	0.00	0	0.00	0.00
2	PARTICIPACIONES INTERNAIONALES AUTOMETAL, DOS S.L	169,314,300	53.42	52.73	0	0.00	0.00	0	0.00	0	0.00	0.00
3	PRUDENTIAL MANAGEMENT AND SERVICES PVT. LTD.	4,409,668	1.39	1.37								
	TOTAL :	238,995,376	75.40	74.44	0	0.00	0.00	0	0.00	0	0.00	0.00



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(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares									
Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) Indicated in Statement at para (I)(a) above}	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C)+(D) Indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
					Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	GIRDHARIL AGRAWAL	5736334	1.81	1.79					
2	LIFE INSURANCE CORPORATION OF INDIA	4369508	1.38	1.36					
3	IVF Trustee Company Private Limited	17919704	5.65	5.58					
4	SCHOLZ AG	2197586	0.69	0.68	0	0.00	0	0.00	0.00
	NATIONAL WESTMINSTER BANK PLC AS DEPOSITARY OF FIR'ST STATE INDIAN SUBCONTINENT FUND A SUB FUND OF F'I'RST								
5	STATE INVESTMENTS ICVC	1370748	0.43	0.43	0	0.00	0	0.00	0.00
6	ANAND RATHI SHARE AND STOCK BROKERS LIMITED	985859	0.31	0.31	0	0.00	0	0.00	0.00
	TOTAL :	4554193	10.28	10.15	0	0.00	0	0.00	0.00



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(I)(c)(II) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company									
Sr.No.	Name(s) of the shareholder(s) and the Persons Associated	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) Indicated in Statement at para (I)(a) above)	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C)+(D) Indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
					Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	IVF Trustee Company Private Limited	17919704	5.65	5.58	0	0	0	0	0
	TOTAL :	17919704	5.65	5.58					



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(I)(d)	STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"				
SLNO	NAME OF THE SHAREHOLDER	CAT. CODE	NO OF SHARES	PERCENTAGE	Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C)+(D) indicated in Statement at para (I)(a) above}
1	PARTICIPACIONES INTERNAIONALES AUTOMETAL, DOS S.L	PRO	4299270	4.66	1.34
	TOTAL :		4299270	4.66	1.34



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(II)(a)	STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)			
Sr.No.	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above}
	TOTAL :	0	0	0



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(II)(b)	Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.			
Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs,SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above}
	TOTAL :		0	0

