

MAHINDRA FORGINGS LIMITED

Mahindra Towers, P. K. Kurne Chowk, Worli - Mumbai - 400018

(1)(a) STATEMENT SHOWING POST MERGER SHAREHOLDING PATTERN IN CLAUSE-35 - COMPOSITES SCHEME			
NAME OF THE COMPANY: MAHINDRA FORGINGS LIMITED			
SCRIP CODE:	532756 / MAHINDFORG	Name of the Scrip: Mahindra Forgings Limited	
Class of Security:			
PERIOD ENDED:	25/10/2013		
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
ESOPs	No. of ESOPs	As a % of total no. of ESOPs	As a % of total no. of shares of the Company, assuming Exercise of all outstanding ESOPs
Held by Directors and Eligible Employees	4,153,052	100	1.28
Total:	4,153,052	100	1.28
Total paid-up capital of the Company, assuming full conversion of warrants, convertible securities and Exercise of all outstanding ESOPs	325,084,782	0	100.00



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CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES			SHARES PLEDGE OR OTHERWISE	
					AS a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	As a PERCENTAGE of (A+B+C+D)	NUMBER OF SHARES	AS a PERCENTAGE (IX)=(IX)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	
(A)	PROMOTER AND PROMOTER GROUP								
(1)	INDIAN								
(a)	Individual /HUF	0	0.00	0	0.00	0.00	0.00	0	0.00
(b)	Central Government/State Government(s)	0	0.00	0	0.00	0.00	0.00	0	0.00
(c)	Bodies Corporate	2	70,055,476.00	51845857	21.83	21.83	21.55	0	0.00
(d)	Financial Institutions / Banks	0	0.00	0	0.00	0.00	0.00	0	0.00
(e)	Others	0	0.00	0	0.00	0.00	0.00	0	0.00
	Sub-Total A(1) :	2	70,055,476.00	51845857	21.83	21.83	21.55	0	0.00
(2)	FOREIGN								
(a)	Individuals (NRIs/Foreign Individuals)	0	0.00	0	0.00	0.00	0.00	0	0.00
(b)	Bodies Corporate**	1	171,767,537.00	108746092	53.52	53.52	52.84	0	0.00
(c)	Institutions	0	0.00	0	0.00	0.00	0.00	0	0.00
(d)	Others	0	0.00	0	0.00	0.00	0.00	0	0.00
	Sub-Total A(2) :	1	171,767,537.00	108746092	53.52	53.52	52.84	0	0.00
	Total A=A(1)+A(2)	3	241,823,013.00	160591949	75.35	75.35	74.39	0	0.00
(B)	PUBLIC SHAREHOLDING								
(1)	INSTITUTIONS								
(a)	Mutual Funds /UTI	18	462,819.00	434156	0.14	0.14	0.14		
(b)	Financial Institutions /Banks	14	10,764.00	9299	0.00	0.00	0.00		
(c)	Central Government / State Government(s)	0	0.00	0	0.00	0.00	0.00		
(d)	Venture Capital Funds	0	0.00	0	0.00	0.00	0.00		
(e)	Insurance Companies	4	4,371,211.00	4369507	1.36	1.36	1.34		
(f)	Foreign Institutional Investors	12	2,998,360.00	2982457	0.93	0.93	0.92		
(g)	Foreign Venture Capital Investors	0	0.00	0	0.00	0.00	0.00		
(h)	Others	0	0.00	0	0.00	0.00	0.00		
	Sub-Total B(1) :	48	7,843,154.00	7795419	2.44	2.44	2.41		



CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES			SHARES PLEDGE OR OTHERWISE	
					AS a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	As a PERCENTAGE of (A+B+C+D)	NUMBER OF SHARES	AS a PERCENTAGE (IX)=(IX)/(IV)* 100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	
(2)	NON-INSTITUTIONS								
(a)	Bodies Corporate	1475	25,748,940.00	20419909	8.02	8.02	7.92		
(b)	Individuals								
	(i) Individuals holding nominal share capital upto Rs.1 lakh	53624	23,365,960.00	20987443	7.28	7.28	7.19		
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	149	16,333,580.00	16270080	5.09	5.09	5.02		
(c)	Others						0.00		
	Overseas Corporate Bodies	1	2,840.00	0	0.00	0.00	0.00		
	NON RESIDENT INDIANS	752	753,308.00	704105	0.23	0.23	0.23		
	TRUSTS	4	6,977.00	6977	0.00	0.00	0.00		
	FOREIGN BODIES	3	3,395,649.00	3395649	1.06	1.06	1.04		
	FOREIGN NATIONALS	3	22,392.00	22392	0.01	0.01	0.01		
	CLEARING MEMBERS	243	1,635,917.00	1635917	0.51	0.51	0.50		
	Sub-Total B(2) :	56254	71,265,563.00	63442472	22.21	22.21	21.92		
	Total B=B(1)+B(2) :	56302	79,108,717.00	71237891	24.65	24.65	24.33		
	Total (A+B) :	56305	320,931,730.00	231829840	100.00	100.00	98.72		
(C)	Shares held by custodians, against which Depository Receipts have been issued								
(1)	Promoter and Promoter Group								
(2)	Public	0	0.00	0	0.00	0.00			
	GRAND TOTAL (A+B+C) :	56305	320,931,730.00	231829840		100.00	98.72	0	0.00
(D)	Details of Stock Options	No. of Option holders	Options outstanding						
	Total stock options outstanding	129	4,153,052.00		1.28	1.28			
	GRAND TOTAL (A)+(B)+(C)+(D)		325,084,782.00		0.00		100.00		

Note: (**) 12,802 (twelve thousand eight hundred two) equity shares, which were tendered by eligible shareholders of Mahindra Forgings Limited in physical form and 6,103 (Six Thousand One Hundred and Three) equity shares, which were tendered by eligible shareholders of Mahindra Composites Limited in physical form have been accepted by PIA2 under the open offer made by PIA2 and the persons acting in concert on June 15, 2013 to the eligible shareholders of Mahindra Forgings Limited and Mahindra Composites Limited. The process for the transfer of these physical shares has not been completed. However these shares have been included in in PIA2 shareholding reflected above and have been deducted from the Public Shareholding



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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"												
Sr.No	Name of the Shareholder	Details of Shares held			Encumbered shares (*)			Details of Warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	As a % of grand total (A)+(B)+(C)+(D)	Pledge Shares	AS a percentage	AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	
1	MAHINDRA & MAHINDRA LIMITED	65,271,408	20.34	20.08	0	0.00	0.00	0	0.00	0	0.00	0.00
2	PARTICIPACIONES INTERNACIONALES AUTOMETAL, DOS S.L	171,767,537	53.52	52.84	0	0.00	0.00	0	0.00	0	0.00	0.00
3	PRUDENTIAL MANAGEMENT AND SERVICES PVT. LTD.	4,784,068	1.49	1.47								
	TOTAL :	241,823,013	75.35	74.39	0	0.00	0.00	0	0.00	0	0.00	0.00



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(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares									
Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C)+(D) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
					Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	GIRDHARILAL AGRAWAL	5,736,334	1.79	1.76					
2	LIFE INSURANCE CORPORATION OF INDIA	4,369,507	1.36	1.34					
3	IVF Trustee Company Private Limited	17,919,704	5.58	5.51					
4	SCHOLZ AG	2,197,586	0.68	0.68	0	0.00	0	0.00	0.00
5	NATIONAL WESTMINSTER BANK PLC AS DEPOSITARY OF FIR'ST STATE INDIAN SUBCONTINENT FUND A SUB FUND OF FI'RST STATE INVESTMENTS ICVC	1,370,748	0.43	0.42	0	0.00	0	0.00	0.00
6	ANAND RATHI SHARE AND STOCK BROKERS LIMITED	985,859	0.31	0.30	0	0.00	0	0.00	0.00
	TOTAL :	4,554,193	10.15	10.02	0	0.00	0	0.00	0.00



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Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company									
Sr.No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C)+(D) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
					Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	IVF Trustee Company Private Limited	17,919,704	5.58	5.51	0	0	0	0	0
	TOTAL :	17,919,704	5.58	5.51	0	0.00	0	0.00	0.00



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(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"					
SLNO	NAME OF THE SHAREHOLDER	CAT. CODE	NO OF SHARES	Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C)+(D) indicated in Statement at para (I)(a) above}
1	PARTICIPACIONES INTERNAIONALES AUTOMETAL, DOS S.L	PRO	4,299,270	1.34	1.32
TOTAL :			4,299,270	1.34	1.32



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(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)				
Sr.No.	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above}
	TOTAL :	0	0	0



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(II)(b)	Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.			
Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs,SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above}
	TOTAL :		0	0

