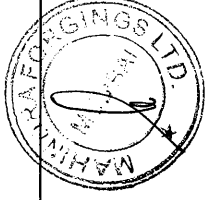


Annexure - LI

MAHINDRA FORGINGS LIMITED

Mahindra Towers, P. K. Kurne Chowk, Worli - Mumbai - 400018

(1)(a) STATEMENT SHOWING PRE MERGER SHAREHOLDING PATTERN OF MAHINDRA FORGINGS LIMITED IN CLAUSE-35				
NAME OF THE COMPANY: MAHINDRA FORGINGS LIMITED				
SCRIP CODE:	532756 / MAHINDFORG	Name of the Scrip: Mahindra Forgings Limited		
Class of Security:				
QUARTER ENDED:	25/10/2013			
Partly paid-up shares		As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.	
Held by promoter/promoter group	0	0	0	0
Held by Public	0	0	0	0
Total:	0	0	0	0
Outstanding convertible securities:		As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities	
Held by promoter/promoter group	0	0	0	0
Held by Public	0	0	0	0
Total:	0	0	0	0
Warrants:		As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants	
Held by promoter/promoter group	0	0	0	0
Held by Public	0	0	0	0
Total:	0	0	0	0
ESOPs		As a % of total no. of ESOPs	As a % of total no. of shares of the Company, assuming Exercise of all outstanding ESOPs	
Held by eligible Employees and Directors	3,086,290	100	3.24	3.24
Total:	3,086,290	100	3.24	3.24
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities and Exercise of all outstanding ESOPs	95,346,739	0		100.00

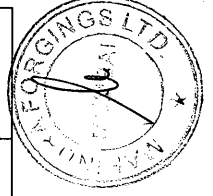


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MAHINDRA FORGINGS LIMITED

Mahindra Towers, P. K. Kurne Chowk, Worli - Mumbai - 400018

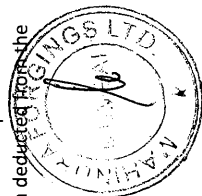
CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES				SHARES PLEDGE OR OTHERWISE	
					AS a PERCENTAGE of (A+B)	AS a PERCENTAGE of (A+B+C)	AS a PERCENTAGE of (A+B+C+D)	(IX)=(IX)/(IV) *100		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)		
(A)	PROMOTER AND PROMOTER GROUP									
(1)	INDIAN									
(a)	Individual /HUF	0	0	0	0.00	0.00	0.00	0	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0.00	0	0	0.00
(c)	Bodies Corporate	1	296,109	296,109	0.32	0.32	0.31	0	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0.00	0	0	0.00
(e)	Others	0	0	0	0.00	0.00	0.00	0	0	0.00
	Sub-Total A(1) :	1	296,109	296,109	0.32	0.32	0.31	0	0	0.00
(2)	FOREIGN									
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0.00	0	0	0.00
(b)	Bodies Corporate	1	73,031,692	73,018,891	79.16	79.16	76.60	0	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0.00	0	0	0.00
(d)	Others	0	0	0	0.00	0.00	0.00	0	0	0.00
	Sub-Total A(2) :	1	73,031,692	73,018,891	79.16	79.16	76.60	0	0	0.00
	Total A=A(1)+A(2)	2	73,327,801	73,315,000	79.48	79.48	76.91	0	0	0.00
(B)	PUBLIC SHAREHOLDING									
(1)	INSTITUTIONS									
(a)	Mutual Funds /UTI	9	437,214	434,014	0.47	0.47	0.46			
(b)	Financial Institutions /Banks	5	6,740	6,715	0.01	0.01	0.01			
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00	0.00			
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0.00			
(e)	Insurance Companies	0	0	0	0.00	0.00	0.00			
(f)	Foreign Institutional Investors	6	2,944,117	2,944,117	3.19	3.19	3.09			
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0.00			
(h)	Others	0	0	0	0.00	0.00	0.00			
	Sub-Total B(1) :	20	3,388,071	3,384,846	3.67	3.67	3.55			



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CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES			SHARES PLEDGE OR OTHERWISE		
					AS a PERCENTAGE of (A+B)	AS a PERCENTAGE of (A+B+C)	AS a PERCENTAGE of (A+B+C+D)	NUMBER OF SHARES	AS a PERCENTAGE (IX)=(IX)/(IV)*100	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)		
(2)	NON-INSTITUTIONS									
(a)	Bodies Corporate	636	2,853,078	2,842,180	3.09	3.09	2.99			
(b)	Individuals						0.00			
	(i) Individuals holding nominal share capital upto Rs.1 lakh	26,218	4,620,642	4,248,332	5.01	5.01	4.85			
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	57	2,792,756	2,729,256	3.03	3.03	2.93			
(c)	Others				0.00	0.00	0.00			
	NON RESIDENT INDIANS	417	224,285	191,961	0.24	0.24	0.24			
	TRUSTS	0	0	0	0.00	0.00	0.00			
	FOREIGN BODIES	3	3,395,649	3,395,649	3.68	3.68	3.56			
	FOREIGN NATIONALS	2	22,250	22,250	0.02	0.02	0.02			
	CLEARING MEMBERS	243	1,635,917	1,635,917	1.77	1.77	1.72			
	Sub-Total B(2) :	27,576	15,544,577	15,065,545	16.85	16.85	16.30			
	Total B=B(1)+B(2) :	27,596	18,932,648	18,450,391	20.52	20.52	19.86			
	Total (A+B) :	27,598	92,260,449	91,765,391	100.00	100.00	96.76			
(C)	Shares held by custodians, against which Depository Receipts have been issued									
(1)	Promoter and Promoter Group									
(2)	Public	0	0	0	0.00	0.00				
(D)	Details of Stock Options	No. of Option holders	Options outstanding			100.00		0	0.00	
	Total stock options outstanding	70	3,086,290		3.24	3.24	3.24			
	GRAND TOTAL (A)+(B)+(C)+(D)		95,346,739		0.00		100.00			

Note: (**) 12,802 (twelve thousand eight hundred two) equity shares, which were tendered by eligible shareholders of Mahindra Forgings Limited in physical form have been accepted by PIA2 under the open offer made by PIA2 and the persons acting in concert on June 15, 2013 to the eligible shareholders of Mahindra Forgings Limited. The process for the transfer of these physical shares has not been completed. However these shares have been included in PIA2 shareholding reflected above and have been deducted from the Public Shareholding



MAHINDRA FORGINGS LIMITED

Mahindra Towers, P. K. Kurne Chowk, Worli - Mumbai - 400018

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"													
Sr.No	Name of the Shareholder	Details of Shares held				Encumbered shares (*)			Details of Warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	AS a % of grand total (A) + (B) + (C)	Pledge Shares	AS a percentage (VI)=(V)/(III)* 100	AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class		
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)* 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)		
1	MAHINDRA & MAHINDRA LIMITED	296,109	0.32	0.31	0	0.00	0.00	0	0.00	0	0.00	0.00	
2	PARTICIPACIONES INTERNACIONALES AUTOMETAL, DOS S.L	73,031,692	79.16	76.60	0	0.00	0.00	0	0.00	0	0.00	0.00	
	TOTAL :	73,327,801	79.48	76.91	0	0.00	0.00	0	0.00	0	0.00	0.00	

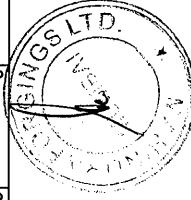


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MAHINDRA FORGINGS LIMITED

Mahindra Towers, P. K. Kurne Chowk, Worli - Mumbai - 400018

(i)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category 'Public' and holding more than 1% of the total number of shares									
Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C)+(D) indicated in Statement at para (I)(a) above)	Details of warrants			Details of convertible securities	
					Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
1	SCHOLZ AG	2,197,586	2.38	2.30	0	0.00	0	0.00	0.00
	NATIONAL WESTMINSTER BANK PLC AS DEPOSITORY OF FIRST STATE INDIAN SUBCONTINENT FUND A SUB FUND OF FIRST								
2	STATE INVESTMENTS ICVC	1,370,748	1.49	1.44	0	0.00	0	0.00	0.00
3	ANAND RATHI SHARE AND STOCK BROKERS LIMITED	985,859	1.07	1.03	0	0.00	0	0.00	0.00
	TOTAL :	4,554,193	4.94	4.78	0	0.00	0	0.00	0.00



MAHINDRA FORGINGS LIMITED

Mahindra Towers, P. K. Kurne Chowk, Worli - Mumbai - 400018

Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company									
(I)(c)(ii)	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)	
Sr.No.				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class		
	NIL								
	TOTAL :	0	0.00	0	0.00	0	0.00		0.00



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MAHINDRA FORGINGS LIMITED

Mahindra Towers, P. K. Kurne Chowk, Worli - Mumbai - 400018

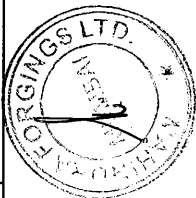
STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"					
(I)(d)					
SLNO	NAME OF THE SHAREHOLDER	CAT. CODE	NO OF SHARES	PERCENTAGE	Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C)+(D) indicated in Statement at para (I)(a) above}
1	PARTICIPACIONES INTERNAIONALES AUTOMETAL, DOS S.L	PRO	4299270	4.66	4.51
	TOTAL :		4299270	4.66	4.51



MAHINDRA FORGINGS LIMITED

Mahindra Towers, P. K. Kurne Chowk, Worli - Mumbai - 400018

STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)				
(II)(a)				
Sr.No.	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of outstanding DRS	Number of shares underlying outstanding DRS	Shares underlying outstanding DRS as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above}
	TOTAL :	0	0	0



MAHINDRA FORGINGS LIMITED

Mahindra Towers, P. K. Kurne Chowk, Worli - Mumbai - 400018

Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.				
(II)(b)				
		Type of outstanding DR (ADRs,GDRs,SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above)
Sr.No.	Name of the DR Holder			
	TOTAL :		0	0



Annexure L1

MAHINDRA FORGINGS LIMITED

Mahindra Towers, P. K. Kurne Chowk, Worli - Mumbai - 400018

(1)(a) STATEMENT SHOWING POST MERGER SHAREHOLDING PATTERN IN CLAUSE-35 - COMPOSITES SCHEME				
NAME OF THE COMPANY: MAHINDRA FORGINGS LIMITED				
SCRIP CODE:	532756 / MAHINDFORG	Name of the Scrip: Mahindra Forgings Limited		
Class of Security:				
PERIOD ENDED:	25/10/2013			
Partly paid-up shares		As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.	
Held by promoter/promoter group		0	0	0
Held by Public		0	0	0
Total:		0	0	0
Outstanding convertible securities:		As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities	
Held by promoter/promoter group		0	0	0
Held by Public		0	0	0
Total:		0	0	0
Warrants:		As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants	
Held by promoter/promoter group		0	0	0
Held by Public		0	0	0
Total:		0	0	0
ESOPs		As a % of total no. of ESOPs	As a % of total no. of shares of the Company, assuming Exercise of all outstanding ESOPs	
Held by Directors and Eligible Employees		4,153,052	100	1.28
Total:		4,153,052	100	1.28
Total paid-up capital of the Company, assuming full conversion of warrants, convertible securities and Exercise of all outstanding ESOPs		325,084,772	0	FORGINGS LTD

MAHINDRA FORGINGS LIMITED

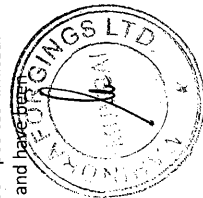
Mahindra Towers, P. K. Kurne Chowk, Worli - Mumbai - 400018

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES			SHARES PLEDGE OR OTHERWISE	
					AS a PERCENTAGE of (A+B)	AS a PERCENTAGE of (A+B+C)	AS a PERCENTAGE of (A+B+C+D)	NUMBER OF SHARES (IX)	PERCENTAGE (IX)=(IX)/(IV)* 100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	
(A)	PROMOTER AND PROMOTER GROUP								
(1)	INDIAN								
(a)	Individual /HUF	0	0	0	0.00	0.00	0.00	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0.00	0	0.00
(c)	Bodies Corporate	2	70055475	51845857	21.83	21.83	21.55	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0.00	0	0.00
	Sub-Total A(1) :	2	70055475	51845857	21.83	21.83	21.55	0	0.00
(2)	FOREIGN								
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0.00	0	0.00
(b)	Bodies Corporate**	1	171768147	108746092	53.52	53.52	52.84	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0.00	0	0.00
(d)	Others	0	0	0	0.00	0.00	0.00	0	0.00
	Sub-Total A(2) :	1	171768147	108746092	53.52	53.52	52.84	0	0.00
	Total A=A(1)+A(2)	3	241823622	160591949	75.35	75.35	74.39	0	0.00
(B)	PUBLIC SHAREHOLDING								
(1)	INSTITUTIONS								
(a)	Mutual Funds /UTI	18	462819	434156	0.14	0.14	0.14		
(b)	Financial Institutions /Banks	14	10764	9299	0.00	0.00	0.00		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0.00		
(e)	Insurance Companies	4	4371211	4369507	1.36	1.36	1.34		
(f)	Foreign Institutional Investors	12	2998360	2982457	0.93	0.93	0.92		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0.00		
(h)	Others	0	0	0	0.00	0.00	0.00		
	Sub-Total B(1) :	48	7843154	7795419	2.44	2.44	2.41		



CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES			SHARES PLEDGE OR OTHERWISE	
					AS a PERCENTAGE OF (A+B)	AS a PERCENTAGE OF (A+B+C)	AS a PERCENTAGE OF (A+B+C+D)	NUMBER OF SHARES	AS a PERCENTAGE (IX)=(IX)/(IV)* 100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	
(2)	NON-INSTITUTIONS								
(a)	Bodies Corporate	1475	25748939	20419909	8.02	8.02	7.92		
(b)	Individuals								
	(i) Individuals holding nominal share capital upto Rs.1 lakh	53624	23365342	20987443	7.28	7.28	7.19		
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	149	16333580	16270080	5.09	5.09	5.02		
(c)	Others						0.00		
	Overseas Corporate Bodies	1	2840	0	0.00	0.00	0.00		
	NON RESIDENT INDIANS	752	753308	704105	0.23	0.23	0.23		
	TRUSTS	4	6977	6977	0.00	0.00	0.00		
	FOREIGN BODIES	3	3395649	3395649	1.06	1.06	1.04		
	FOREIGN NATIONALS	3	22392	22392	0.01	0.01	0.01		
	CLEARING MEMBERS	243	1635917	1635917	0.51	0.51	0.50		
	Sub-Total B(2) :	56254	71264944	63442472	22.21	22.21	21.92		
	Total B=B(1)+B(2) :	56302	79108098	71237891	24.65	24.65	24.33		
	Total (A+B) :	56305	320931720	231829840	100.00	100.00	98.72		
(C)	Shares held by custodians, against which Depository Receipts have been issued								
(1)	Promoter and Promoter Group								
(2)	Public	0	0	0	0.00	0.00			
	GRAND TOTAL (A+B+C) :	56305	320931720	231829840		100.00	98.72	0	0.00
(D)	Details of Stock Options	No. of Option holders	Options outstanding						
	Total stock options outstanding	129	4,153,052		1.28	1.28			
	GRAND TOTAL (A)+(B)+(C)+(D)		325,084,772		0.00		100.00		

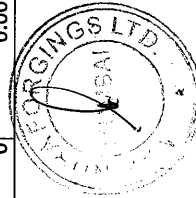
Note: (**) 12,802 (twelve thousand eight hundred two) equity shares, which were tendered by eligible shareholders of Mahindra Forgings Limited in physical form and 6,103 (Six Thousand One Hundred and Three) equity shares, which were tendered by eligible shareholders of Mahindra Composites Limited in physical form have been accepted by PIA2 under the open offer made by PIA2 and the persons acting in concert on June 15, 2013 to the eligible shareholders of Mahindra Forgings Limited and Mahindra Composites Limited. The process for the transfer of these physical shares has not been completed. However these shares have been included in in PIA2 shareholding reflected above and have been deducted from the Public Shareholding



Mahindra Forgings Limited

Mahindra Towers, P. K. Kurne Chowk, Worli - Mumbai - 400018

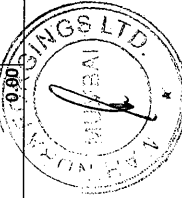
Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr.No	Name of the Shareholder	Details of Shares held			Encumbered shares (*)			Details of Warrants			Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	As a % of grand total (A)+(B)+(C)+(D)	Pledge Shares	AS a percentage (V)= (V)/(III)*100	AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants the same class	Number of convertible securities held	As a % total number of convertible securities of the same class
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	MAHINDRA & MAHINDRA LIMITED	65,271,408	20.34	20.08	0	0.00	0.00	0	0.00	0	0.00
2	PARTICIPACIONES INTERNACIONALES AUTOMETAL, DOS S.L	171,767,536	53.52	52.84	0	0.00	0.00	0	0.00	0	0.00
3	PRUDENTIAL MANAGEMENT AND SERVICES PVT. LTD.	4,784,068	1.49	1.47							
TOTAL :		241,823,012	75.35	74.39	0	0.00	0.00	0	0.00	0	0.00



MAHINDRA FORGINGS LIMITED

Mahindra Towers, P. K. Kurne Chowk, Worli - Mumbai - 400018

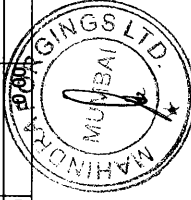
Statement showing holding of securities (including shares, warrants convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares									
Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (l)(a) above)		Details of warrants			Details of convertible securities	
			Number of shares held	Percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (l)(a) above)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
1	GIRDHARILAL AGRAWAL	5,736,334	1.79	1.76					
2	LIFE INSURANCE CORPORATION OF INDIA	4,369,507	1.36	1.34					
3	IVF Trustee Company Private Limited	17,919,704	5.58	5.51					
4	SCHOIZ AG	2,197,586	0.68	0.68	0	0.00	0	0.00	0.00
	NATIONAL WESTMINSTER BANK PLC AS DEPOSITARY OF FIRST STATE INDIAN SUBCONTINENT FUND A SUB FUND OF FIRST STATE INVESTMENTS ICVC	1,370,748	0.43	0.42	0	0.00	0	0.00	0.00
5	ANAND RATHI SHARE AND STOCK BROKERS LIMITED	985,859	0.31	0.30	0	0.00	0	0.00	0.00
6	TOTAL :	4,554,193	10.15	10.02	0	0.00	0	0.00	0.00



MAHINDRA FORGINGS LIMITED

Mahindra Towers, P. K. Kurne Chowk, Worli - Mumbai - 400018

Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company									
(I)(c)(ii)	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C)+(D) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
Sr.No.					Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	IVF Trustee Company Private Limited	17,919,704	5.58	5.51	0	0	0	0	0
	TOTAL :	17,919,704	5.58	5.51	0	0.00	0	0.00	0.00



MAHINDRA FORGINGS LIMITED

Mahindra Towers, P. K. Kurne Chowk, Worli - Mumbai - 400018

STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"					
(I)(d)					
SLNO	NAME OF THE SHAREHOLDER	CAT. CODE	NO OF SHARES	Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C)+(D) indicated in Statement at para (I)(a) above}
1	PARTICIPACIONES INTERNACIONALES AUTOMETAL, DOS S.L	PRO	4,299,270	1.34	1.32
	TOTAL :		4,299,270	1.34	1.32



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MAHINDRA FORGINGS LIMITED

Mahindra Towers, P. K. Kurne Chowk, Worli - Mumbai - 400018

STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)				
(II)(a)				
Sr.No.	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above}
	TOTAL :	0	0	0



MAHINDRA FORGINGS LIMITED

Mahindra Towers, P. K. Kurne Chowk, Worli - Mumbai - 400018

Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.					
(II)(b)					
		Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs		Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above}
Sr.No.	Name of the DR Holder				
	TOTAL :		0		0

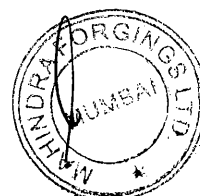
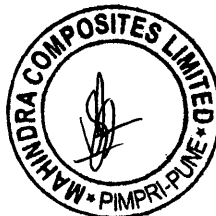


MAHINDRA COMPOSITES LIMITED
SHAREHOLDING PATTERN AS ON 25.10.2013

Annexure L2

(I) (a) Statement showing pre merger Shareholding Pattern as per Caluse 35

SCRIP CODE : 524138 Name of Scrip : mahincomp Class of Security : Equity As on : 25.10.2013				
Category Code		Number of partly paid up shares	As a % of total number of partly paid up shares	As a % of total number of shares of the Company
	Partly paid up shares			
	Held by Promoter/Promoter group			
	Held by Public			
	Total	0	0.00	0.00
	Outstanding Convertible Securities	Number of outstanding Securities	As a % of total No. of outstanding Con. Securities	As a % of total No. of shares of the Company, assuming full conversion of the Securities
	Held by Promoter/Promoter group			
	Held by Public			
	Total	0	0.00	0.00
	Warrants	Number of warrants	As a % of total number of warrants	As a % of total number of shares of the Company assuming full conversion of warrants
	Held by Promoter/Promoter group			
	Total	0	0.00	0.00
	ESOPs	Number of ESOPs	As a % of total number of ESOPs	As a % of total number of shares of the Company assuming full conversion of ESOPs
	Held by Directors and other Eligible Employees	35485	100.00	0.80
	Total	35485		
	Total paid up capital of the Company, assuming full conversion of warrants and convertible securities and Exercise of all outstanding ESOPs	4450753	0.00	100.00



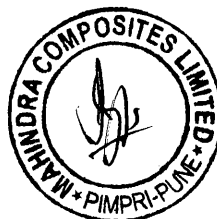
MAHINDRA COMPOSITES LIMITED

SHAREHOLDING PATTERN AS ON 25.10.2013

Category Code	Category of Shareholders	Number of Share-holders	Total No. of shares	Number of shares held in demated form	Total shareholding as a percentage of total number of shares As a percentage of			Shares pledged or otherwise encumbered	
					(A+B) ¹	(A+B+C)	(A+B+C+D)	Number of Shares	As a %
					(VI)	(VII)	(VIII)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)=(IX)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group²								
(1)	Indian								
(a)	Individuals/H.U.F	0	0	0	0.00	0.00	0.00		
(b)	Central/State Government(s)	0	0	0	0.00	0.00	0.00		
(c)	Bodies Corporate	1	416000	416000	9.42	9.42	9.35		
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0.00		
(e)	Any Other (specify)	0	0	0	0.00	0.00	0.00		
	Sub-Total (A)(1)	1	416000	416000	9.42	9.42	9.35		
(2)	Foreign								
(a)	Non Resident Individuals/Foreign Nationals	0	0	0	0.00	0.00	0.00		
(b)	Bodies Corporate	1	2719716	2719716	61.60	61.60	61.11		
(c)	Institutions	0	0	0	0.00	0.00	0.00		
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0.00		
(e)	Any Other (specify)	0	0	0	0.00	0.00	0.00		
	Sub-Total (A)(2)	1	2719716	2719716	61.60	61.60	61.11		
	Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	2	3135716	3135716	71.02	71.02	70.45		
(B)	Public Shareholding³								
(1)	Institutions								
(a)	Mutual Funds/UTI/LIC	0	0	0	0.00	0.00	0.00		
(b)	Financial Institutions/Banks	1	1600	0	0.04	0.04	0.04		
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00	0.00		
(d)	Venture Capital Fund	0	0	0	0.00	0.00	0.00		
(e)	Foreign Institutional Investors	1	2050	0	0.05	0.05	0.05		
(f)	Insurance Companies	0	0	0	0.00	0.00	0.00		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0.00		
(i)	Any other (Specify)	0	0	0	0.00	0.00	0.00		
	Sub-Total (B)(1)	2	3650	0	0.08	0.08	0.08		
(2)	Non Institutions								
(a)	Bodies Corporate	117	101903	86302	2.31	2.31	2.29		
(b)	Individuals								
	i) Holding nominal share capital upto Rs. 1 lakh	4532	1045683	735221	23.68	23.68	23.49		
	ii) Holding nominal share capital in excess of Rs. 1 lakh	3	89701	89701	2.03	2.03	2.02		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0.00		
(d)	Any other (Specify)								
d-i	Non-Residence (Non-Rep)	18	8356	8356	0.19	0.19	0.19		
d-ii	Non-Residence (Rep)	35	30259	30059	0.69	0.69	0.68		
d-iii	Foreign Bodies/ OCB	0	0	0	0.00	0.00	0.00		
d-iv	Escrow A/C MAHINDRA COMPOSITES OPEN OFFER	0	0	0	0.00	0.00	0.00		
	Sub-Total (B)(2)	4705	1275902	949639	28.90	28.90	28.67		
	Total Public shareholding (B)=(B)(1)+(B)(2)	4707	1279552	949639	28.98	28.98	28.75		
	TOTAL (A)+(B)	4709	4415268	4085355	100.00	100.00	99.20		
(C)	Shares held by Custodians and against which Depository Receipts have been Issued								
1	Promoter and Promoter Group								
2	Public								
	GRAND TOTAL (A)+(B)+(C)	4709	4415268	4085355	100.00	100.00	99.20		
	Details of Stock Options	No. of Option holders	Options outstanding	% to Total shareholding (A+B+C+D)					
(D)	Total stock options outstandings	25	35,485	0.80			0.80		
	GRAND TOTAL (A)+(B)+(C)+(D)		4450753				100		

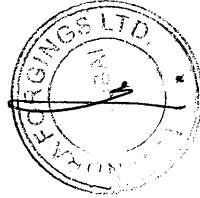
i. 6013 equity shares, which were tendered by shareholders in physical form under the open offer made by PIA2. The process of transfer of these physical shares has not been completed.

ii. 1050 equity shares of the Company are held in abeyance due to not determination of ownership. The Issued shares outstanding as on date are 44,16,318 and Subscribed and Paid-up shares are 44,15,268.



(i) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr.No.	Name of the shareholder (II)	Details of Shares held		Encumbered shares(*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital (XIII)
		No of Shares held (III)	As a % of grand total (A)+(B)+(C) (IV)	As a % of grand total (A)+(B)+(C) + (D) (V)	Number (VI)	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII) = (VI)/(III)*100 (VIII)	No of warrants held (IX)	As a % of total number of warrants of the same class (X)	Number of convertible securities held (XI)	As a % of total number of convertible securities of the same class (XII)	
1	PARTICIPACIONES INTERNACIONALES AUTOMETAL DOS S.L.	2719716	61.60	61.11							9.35
2	PRUDENTIAL MANAGEMENT AND SERVICES PVT LTD	416000	9.42	9.35							9.35
	TOTAL	3135716	71.02	70.45							9.35



(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.									
Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) + (D) indicated in Statement at para (I)(a) above)		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming conversion of warrants and convertible securities as a % of diluted share capital)
			para (I)(a)	para (I)(a) above	No of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t. of total number of convertible securities of the same class	
1	DIPAK KANAYALAL SHAH	51000	1.16	1.15					1.15
	TOTAL	51000	1.16	1.15					1.15
Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with (I)(c)(ii) PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company									
Sr.No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming conversion of warrants and convertible securities as a % of diluted share capital)
			para (I)(a)	para (I)(a) above	No of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t. of total number of convertible securities of the same class	
		0	0.00	0.00					0.00
	TOTAL	0	0.00	0.00					0.00



(1) (d) Statement showing details of locked in shares					
Sr. No.	Name of shareholder	No. of locked-in shares	Locked-in shares as percentage of total no. of shares (i.e. Grand Total(A)+(B)+C) indicated in statement at para(1)(a) above}	Shares as percentage of total no. of shares (i.e. Grand Total(A)+(B)+C) + (D) indicated in statement at para(1)(a) above}	Promoter / Promoter Group / Public
			0	0.00	0.00
	TOTAL				
(II) (a) Statement showing details of Depository Receipts (DRs)					
Sr. No.	Type of outstanding Dr(ADRs, GDRs, SDRs, etc)	No. of DRs	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+C) indicated in	
(III) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares held by "promoter/promoter group" are in excess of 1% of the total no. of shares					
Sr. No.	Name of the DR Holder	Type of outstanding DR(ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs.	Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+C) indicated in Statement at para (1)(a)above}	

